

(573)751-4213

REGISTRATION NO.: 24018	BOOK: 85	PAGE: 275
BONDS ISSUED BY:	Pierce City R-VI School District	
AMOUNT OF ISSUE:	\$1,750,000.00	COUNTY: of Lawrence
DATE OF ISSUE:	June 1, 2001	MONTH OF MATURITY: March
PURPOSE OF BONDS:	Paying all or part of the cost of constructing and equipping new additions to the Central Elementary and Pierce City High School/Middle School facilities; remodeling, improving and equipping existing educational buildings and classrooms at the Central Elementary and Pierce City High School/Middle School facilities; acquiring real estate and/or easements which are necessary to facilitate the construction, remodeling and improvement of such facilities	

Rate of Interest	Amount	Maturity
3.250%	\$ 50,000.00	03/01/2002
3.400%	25,000.00	03/01/2003
3.600%	25,000.00	03/01/2004
5.250%	125,000.00	03/01/2014
5.250%	125,000.00	03/01/2015
5.250%	150,000.00	03/01/2016
5.250%	175,000.00	03/01/2017
5.000%	200,000.00	03/01/2018
5.050%	225,000.00	03/01/2019
5.100%	300,000.00	03/01/2020
5.100%	350,000.00	03/01/2021

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2014 and thereafter may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$1,731,208.00
INTEREST RATE:	5.2142%
ASSESSED VALUATION:	\$24,390,541
INDEBTEDNESS:	(Including this issue) \$2,335,000
NOTICE OF ELECTION:	Published one newspaper March 21 and 28, 2001; second newspaper March 22 and 29, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...438; No...301
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable